Worker Responsibilities – Child First Aid and CPR

Every worker hired in Consumer Direction must obtain Child First Aid (FA) and CPR certification from a TennCareSM approve vendor before they can start providing care to a Member.

- Once a Child FA/CPR class is completed, CDTN must have a copy of the worker's Child FA/CPR card with worker's signature on file.
 - o 45-day letter option
- TN HealthCare Professional Licenses
 - If your worker currently holds a valid and active in the state of Tennessee CNA, LPN, RN, or EMT license, this licensure will suffice for FA only. The worker will still need to provide a copy of a CPR card.

Workers must keep FA/CPR certification current and cannot provide care if either Child FA or CPR certification expire.

Worker Responsibilities – Child FA and CPR Approved TennCareSM vendors for Child FA/CPR training:

- American Health and Safety Council
- American Safety and Health Institute (ASHI)
- American Heart Association (AHA)
- AHA HeartSaver for K-12 Schools
- Child CPR AED
- American Heart Saver
- American Red Cross (ARC)
- EMS Safety Services
- First Responder
- First Response Safety Training
- Health and Safety Institute (HSI)
- Life Aid Medical and Heart Rhythm CPR Training
- Medic First
- MTN Provider Certificates/Cards
- Military Training Network
- Cardiac and Trauma Life Support
- Nashville First Aid and CPR
- National Safety Council (NSC)
- NCS and Walden Security
- Tennessee Department of Children's Services and HARMONY FAMILY CENTER
- PATH CPR and FIRST AID
- Waterdogs Scuba and Safety

What is EVV CareAttend and How to Download

- The CareAttend app is used for worker time entry and submission.
- CareAttend is CDTN's EVV technology used to track workers' time while working for their assigned Member(s). This technology was created in response to the 21st Century Cures Act.
- Employers are not required to use CareAttend app for time entry approval.
- Employers can approve shifts through:
 - CDTN's DirectMyCare portal; and/or
 - The worker's phone when the worker ends their shift.
- In order to use the app or the website for shift approval, you must receive the start date from the Support Broker.

Initial Home Visit with Support Broker

- Complete Employer of Record (EOR) documents.
- Complete Member Fraud form.
- Review worker packet and complete with worker.
 - CDTN Supports Brokers can assist the employer with this, if needed.

Consumer Direction Backup Plan

- Develop the Initial Backup Plan with the Support Broker.
- Implement Backup Plan when necessary.

Protection

- Report to Nurse Care Manager any fraud, mistreatment, neglect, or injury that occurs.
- Contact Nurse Care Manager with any concerns regarding worker or their ability to provide services.

Employer of Record

Becoming an Employer of Record Frequently Asked Questions

- What does it mean to be an Employer of Record?
 - You employ your workers (CDTN does not employ them).
 - Serve as employer (set worker schedule, assign job duties, and review and approve worker shifts).
- How do I become an Employer of Record?
 - Complete the IRS and state forms (following slides).
- Will this affect my personal income taxes?
 - **No**.
- What if I already have an Employer Identification Number (EIN)?
 - You will need to select someone else to be the Employer of Record; or
 - If your EIN is not being used, CDTN can provide direction for contacting IRS.
- Can someone else be Employer of Record for me?
 - Yes, you can work with your Nurse Care Manager or Case Manager to appoint a Representative who can serve as the Employer of Record for you.

Employer of Record Documents ... IRS Form SS-4

- This is a one-page form. You are asked to review, sign and date the form.
- This form tells the IRS that you are going to be an employer. After CDTN submits this form, the IRS will assign you an Employer Identification Number. This is what the IRS uses to identify employers when filing tax returns and depositing withholding taxes.
- We have entered CDTN's address in lines 4a and 4b so that IRS paperwork relating to this program will not be sent to your home *it will come to us instead*.

Form	22	-4	r use by employers, co	morations, pr	intherships, t	fication Number trusts, estates, churches, individuals, and others.)	OME No. 1545-0003 EIN	
Department of the Treasury ► Go to www.irs.gov/FormSS4 for instructions and the latest information.								
interne						a copy for your records.		
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2 Trade name of business (if different from name on line 1) 3 Executor, administrator, trustee, "care of" name								
2 Trade name of business (if different from name on line 1) 3 Executor, administrator, trustee, "care of" name 3 Executor, administrator, trustee, "care of" name 5 Street address (if different) (Don't enter a P.O. box.) 4 Mailing address (room, apt., suite no. and street, or P.O. box) 5a Street address (if different) (Don't enter a P.O. box.) 100 Consumer Direct Way, Suite 303-VA 5b City, state, and ZIP code (if foreign, see instructions)			't enter a P.O. box.)					
Ĕ	100 Consumer Direct Way, Suite 303-VA							
a.	5 Missoula, MT 59808							
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18			shown on line 1 ever ap	plied for and re	oceived an El	N? 🗌 Yes 🗹 No		
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Name	han i							
Name	ture 🕨	at and Person	ork Reduction Act Noti		nto instructio	Date ons. Cat. No. 1606	5N Form SS-4 (Rev. 12-2019)	

Employer of Record Documents ... IRS Form 2678

• This is a 1-page form. You are asked to sign and date the form in the boxes below boxes 9 and 10.

• This form tells the IRS that you are giving CDTN permission to complete tax processes on your behalf for this program.

• This form only allows us to withhold taxes from your employee's paychecks and deposit those taxes with the IRS. It does not allow CDTN access to any of your personal income tax information.

Line this form if your	(Rev. August 2014) Department of the Treasury - Internal Revenue Service				
Use this form if you want to request approval to have an agent file returns and make deposits or payments of employment or other withholding taxes or if you want to revoke an existing appointment.					
 If you are an employer or payer who wants to request approval, complete Parts 1 and 2 and sign Part 2. Then give it to the agent. Have the agent complete Part 3 and sign 8. 					
Note. This appointment is not effective until we approve your request. See the instructions for filing Form 2578 on page 3.					
	yer, payer, or agent who wants arts. In this case, only one sign	s to revoke an existing appointment, ature is required.			
Part 1: Why you a (Check one)	are filing this form				
You want to appoi	int an agent for tax reporting, dep e an existing appointment.	ositing, and paying.			
Part 2: Employer	or Payer Information: Complet	e this part if you want to appoint an a	gent or revoke an a	ppointment.	
	fication number (EIN)				
2 Employer's or p (not your trade n	ayer's name ame)	н	CSR		
3 Trade name (If	ariy)				
4 Address		100 Consumer Direct Way		uite 303-VA	
		Number Street		ule or room number	
		Missoula City	State	59808 /IF code	
E Forme for which	you want to appoint an agent		For ALL	Foreign postal code	
appointment to	file. (Check all that apply.)	p	employees/	employees/ ayees/payments	
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Employer of Record Documents...Tennessee Form LB-0927

• This is a 1-page form. You are asked to sign and date at the bottom of the first page.

• This form tells the Tennessee Department of Labor and Workforce Development that you have authorized CDTN to represent you in matters of state unemployment insurance.

• This form establishes CDTN as the mailing address on your employer account.

	(2)
E 220 Free	State of Tennessee Labor and Workforce Development Employer Services Unit and Landing Drive, Floor 3-B stille, Tennessee 37243-1002
DECLARATIO	ON OF REPRESENTATIVE
This is to certify that (Representative): Consum	
Located at: 100 Consumer Direct Way, Suite	e 304
City: Missoula	State: MT Zip Code: 59808
Phone: 406.532.8502 ext 8	Fax: 406.532.8588
is authorized to represent (Employer):	
Employer's Federal Employer Identification	
Employer's Tennessee Employer Account N	Number: Applied For
Laproyer & remember Laproyer Account is	Appled For
before the Tennessee Department of Labor and V	Workforce Development (TDLWD) for the item(s) checked belo
for completing and filing quarterly Premium and Wage Reports	for benefit charge management*
	responding to any time sensitive request(s) for separation information
notice(s) of claim filed and, responding to any sum filing appeals and appearance in connection with thos Summaries of benefits charged are mailed to the prim X00000 This authorization supervedes all similar authorization	mary of benefits charged. It also includes representation for the pur- se appeals before Appeal Boards of the TDLWD.
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Employer of Record Documents - Employer of Record Attestation

- This form has many pages. You are asked to sign and date at the bottom.
- This form confirms that you are agreeing to the roles and responsibilities of being an employer in the program. You must ensure there is no fraud committed.

CARE NETWORK	KATIE BECKETT PROGRAM EMPLOYER OF RECORD ATTESTATION
Member Name	
First: Last:	
Employer of Record (EOR) Name	
First: Last:	
Consumer Direct Care Network (CDTN) Responsibilities	over of Record (EOR). They are subject to federal and state laws.
1. Provide enrollment packets.	
	e Worker to be paid, service shifts must be approved by the
 Deposit employer-related taxes using the Employer's 	tax ID.
4. Follow all IRS and state guidelines.	
5. Obtain all proper federal and state powers of attorne	γ .
Process all tax exemptions and withholdings.	
Maintain records of all:	
 Withholdings 	
 Filings 	
Payments	
Supply the Worker with a paystub for each pay perio	
 Furnish the Worker with end of year statements for f Track all monotones the Broastan budget The 	
 Submit all claims to the Program on behalf of the EO 	EOR must watch spending and not exceed the approved amount.
 Will only pay for tasks approved in the Service Plan. 	n.
13. Upon the end of this Attestation CDTN will complete	all required federal and state filines.
EOR Terms and Conditions	
1. I understand I am the Employer of Record for of any	Workers I hire. The Worker is not an employee of CDTN or the
State.	
2. Lwill:	
	n-qualified Workers cannot be paid. I will make sure the
Worker:	
 Can be lawfully employed. 	
 Meets program criteria. 	
Has completed required training bas Bassar a bask required that bases bask	
 Passes a background check before st Follow all state fair hiring and firing standard 	
 Abide by all state and federal laws. This inclu 	
 Decide how I will hire Workers. 	
 Recruit and interview Workers. 	
Check Worker references.	
Define the Worker's:	
 Pay from a range of rates set by the 	state
 Job duties 	
 Job duties 	

Employer of Record Documents-Representative Agreement (if applicable)

- This is a two-page form. You are asked to sign and date at the bottom.
- This form is used if a Member needs or wants to appoint a Representative. The Representative may also serve as the Employer of Record for the Member.

CARE NETWORK	KATIE BECKETT PROGRAM – OPTIONAL FORM AUTHORIZED REPRESENTATIVE AGREEMENT				
Member Name					
First Name:	Last Name:				
Employer of Record (EOR) Name					
First Name:	Last Name:				
A Member and/or their Guardian has the right to choose an Authorized Representative (AR). An AR may take some control for the Member and/or Employer. The AR will involve the Member and/or Employer as much as possible. Fill out the information below only if you want to appoint an AR.					
Authorized Representative (AR) Inform	ation				
First:	Middle Last:				
Maiden or Previous Last Name (if a	plicable):				
Mailing Address	· · ·				
Address Line 1:	Address Line 2:				
City:	State: Zip Code:				
Contact Details					
Email Address:					
Cell Phone:	Home or Other Phone:				
Consumer Direct Care Network Tenne I understand that carrier charges may	ssee (CDTN) can text me at the cell phone number above. Yes No apply.				
Personal Details					
Date of Birth: SSN:	Gender: Male Female Prefer not to disclose				
Relationship to Member:	Parent/Step-Parent Child Sibling Grandparent				
Grandchild	Non-Relative Legal Guardian/Power of Attorney				
Terms and Conditions An AR must:					
Not be the Member's Worker Understand the Member and Em Follow through on the Member's Be available to the Member and Be available to program manage Be at least 18 years old Submit to background checks, if Keep Member and Employer per An AR may:	care choices Employer rs				

Hiring Consumer Directed Workers

- The EOR may hire family members, excluding spouses, to serve as Workers. However, a family member shall not be reimbursed for a service that they would have otherwise provided without pay.
- The EOR cannot hire a person who resides with the Member enrolled in Katie Beckett to deliver Supportive Home Care or hourly Respite services.
- The EOR cannot reimburse any person who resides with the Member for Community Transportation.
- The EOR may elect to have a Worker provide more than one service, have multiple Workers, or have both a Worker and an agency provider for a given service. This requires a set schedule which clearly defines when the agency will be used.

Worker Qualifications

- Be at least eighteen (18) years of age or older;
- Complete a background check that includes a criminal background check;
- Not be listed on the State abuse registry;
- Not be listed on the State and national sexual offender registries;
- Licensure verification, as applicable;
- Verification that the person has not been excluded from participation in Medicare, Medicaid, SCHIP, or any Federal health care programs (as defined in Section 128B(f) of the Social Security Act);
- Complete and maintain all required training;
- Complete all required applications to become a TennCareSM provider;
- Sign an abbreviated Medicaid agreement;
- Be assigned a Medicaid provider ID number;
- Sign a Service Agreement; and
- If the Worker will be transporting the Member as specified in the Service Agreement, a valid driver's license and proof of insurance must also be provided.



TN TennCareSM Katie Beckett Part A Rates & Employer Costs

You get to decide how much to pay your workers. The amount that you pay them is a little lower than the amount that gets charged to your budget. This chart shows what that difference is.

The cost to your budget is higher because you have to pay taxes when paying a wage. This comes out of your budget and CDTN pays the tax for you. The grid here shows what taxes are owed for the wage.

Employer Tax When Paying a Wage

*FICA and FUTA rates are determined by the IRS.

FICA	7.65%
FUTA	0.60%
SUTA	1.55%
TOTAL	9.8%

Examples of Employee Wage and Cost to Your Budget

SERVICE	EMPLOYEE WAGE	EMPLOYER – COST TO YOUR BUDGET
Supportive Home Care	\$9.87	\$10.84
Supportive Home Care	\$12.33	\$13.54
Supportive Home Care	\$14.81	\$16.26
Supportive Home Care	\$16.04	\$17.61
Supportive Home Care	\$17.28	\$18.97
Supportive Home Care	\$18.51	\$20.33
Respite	\$9.64	\$10.59
Respite	\$12.05	\$13.23
Respite	\$14.46	\$15.88
Respite	\$14.85	16.27
Respite	\$15.13	16.57

For example: If you want to pay your employee \$12.33 an hour, then \$13.54 an hour is charged to your budget.



What about Overtime Wages?

If a single worker works more than 40 hours in one calendar week, all hours after 40 are considered "Overtime." Overtime is paid at 1.5 times the regular wage.

If a worker provides multiple services, the service that brings the total to over 40 hours will be the one billed for.

Examples of what the Regular Wage, Overtime Wage, and Cost to Your Budget would be:

SERVICE	EMPLOYEE WAGE	OVERTIME WAGE – 1.5 X EMPLOYEE WAGE	EMPLOYER – COST TO YOUR BUDGET
Supportive Home Care	\$9.87	\$14.81	\$16.26
Supportive Home Care	\$12.33	\$18.50	\$20.31
Supportive Home Care	\$14.81	\$22.22	\$24.40
Supportive Home Care	\$16.04	\$24.06	\$26.42
Supportive Home Care	\$17.28	\$25.92	\$28.46
Supportive Home Care	\$18.51	\$27.77	\$30.49
Respite	\$9.64	\$14.46	\$15.88
Respite	\$12.05	\$18.08	\$19.85
Respite	\$14.46	\$21.69	\$23.82
Respite	\$14.85	\$22.28	\$24.46
Respite	\$15.13	\$22.70	\$24.92

Examples of Employee Wage and Cost to Your Budget

Have Questions or Need Help? Call CDTN BlueCare at 1-888-450-3420. Or email us at InfoCDTN@consumerdirectcare.com.

Approved / Effective July 2023



Worker Name	Employer of Record Name	Member Name

Please select at least one service type below and enter the wages to be paid to the Worker. The Member/Employer and/or their Representative will determine the hourly rate of pay for their Worker based on their Consumer-Directed Services budget. You will complete and sign this form with your Member/Employer and/or their Representative. Service provided that exceeds the Member's budget will not be paid by CDTN.

! IMPORTANT: We need to know the hourly rate of pay, not the hourly rate plus Employer taxes or other costs. For example: If a person works in a job, they can tell you how much money they make per hour. That's the information you write in the "Hourly Rate".

"Change Hourly Rate" should be marked ONLY if the Worker is already working and you want to change their hourly rate of pay. Upon receipt and processing of a complete and accurate pay rate change form, CDTN will change the hourly rate of pay at the beginning of the next available pay period.

Request Type:
New Service
Change Hourly Rate Effective Date: _____

Hourly Services – Service Name, Service Codes and Hourly Pay Rate:

Respite \$_____ per hour
 Supportive Home Care \$_____ per hour

Back-up Support (check one):

 \Box Yes \Box No The Worker will serve as back-up if other Workers are unable to provide services.

Agree and Sign

The Worker and Employer of Record have:

- Read all of this form.
- Agree that the details provided are accurate and complete.
- Discussed and agreed to the above-listed services and/or hourly rate details.

This form is not intended to create a contract of employment or rate of pay for a specific period of time.

Worker Signature

Date:

Employer of Record Signature

Date:

